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Counsel for Official Committee of Unsecured Creditors
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

CHARMAINE M. THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 15th of August, 2011, I caused a copy of the following documents:

Statement of Official Committee of Unsecured Creditors In Support of Motion of Lehman Brothers Holdings Inc. and Lehman Commercial Paper Inc. Pursuant to Section 363 of the Bankruptcy Code for Authority (I) to Create Two Auditable Credit-Worthy Guarantors, (II) to Contribute \$50 Million to Each Such Entity, and (III) to Make Future Contribution of Up to \$50 Million to Each Such Entity if Necessary [DI 19242], and

Statement of Official Committee of Unsecured Creditors in Support of
Motion of Lehman Brothers Holdings Inc. and Lehman Commercial Paper
Inc. Pursuant to Section 363 of the Bankruptcy Code for Authority to Sell
Interest in Rosslyn Syndication Partners JV LP [DI 19243],

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,
to be served upon the party listed on Exhibit B attached hereto by facsimile, and to be
served upon the parties listed on Exhibit C attached hereto by FedEx for next business
day delivery.

/s/ Charmaine M. Thomas

CHARMAINE M. THOMAS

SWORN TO AND SUBSCRIBED before
me this 15th day of August, 2011

/s/ Jacqueline Brewster

Jacqueline Brewster
Notary Public, State of New York
No. 03BR6093249
Qualified in Bronx County
Commission Expires June 2, 2015

Exhibit A

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Exhibit C

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